



oysters
TASMANIA

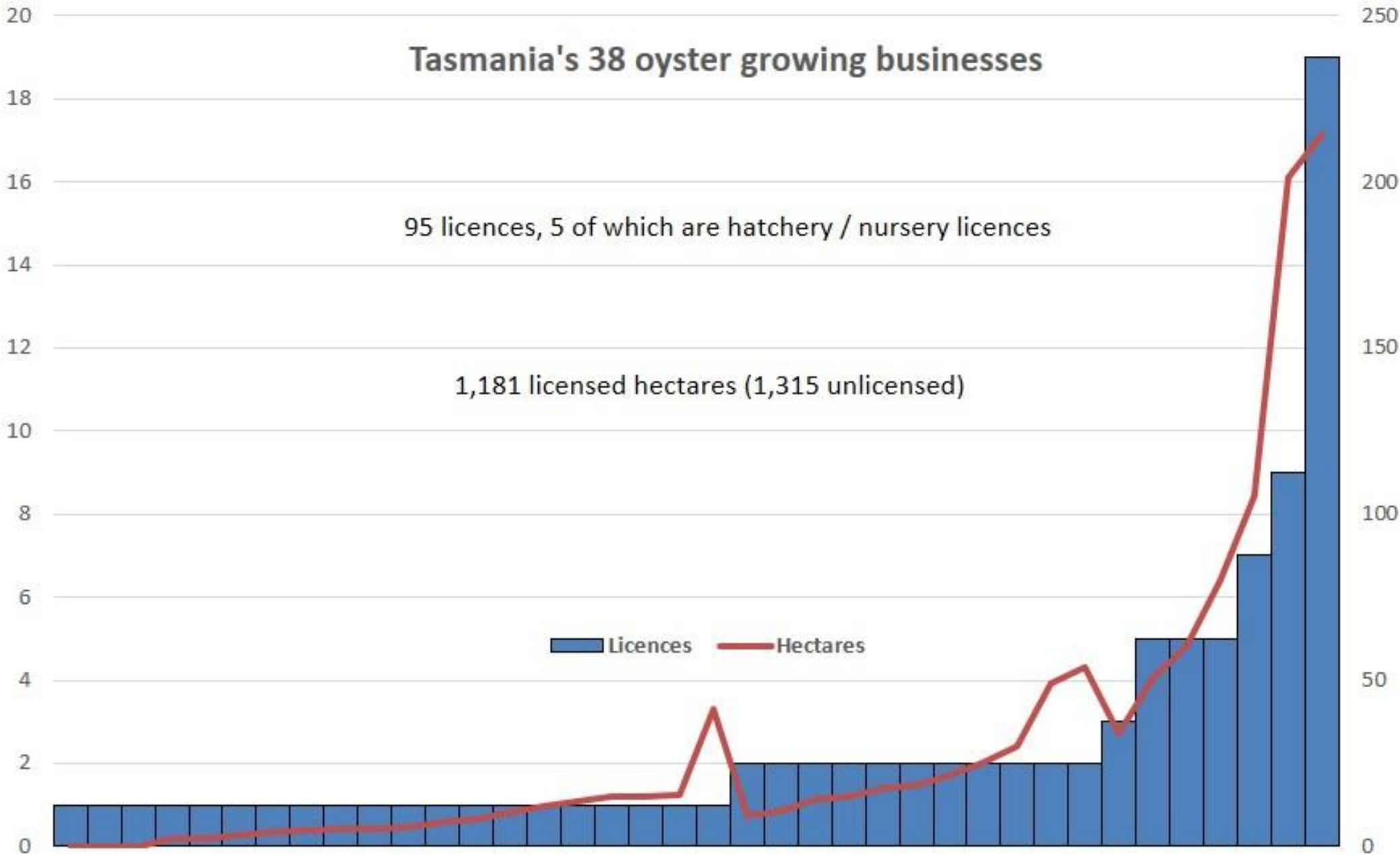
Licences

Hectares

Tasmania's 38 oyster growing businesses

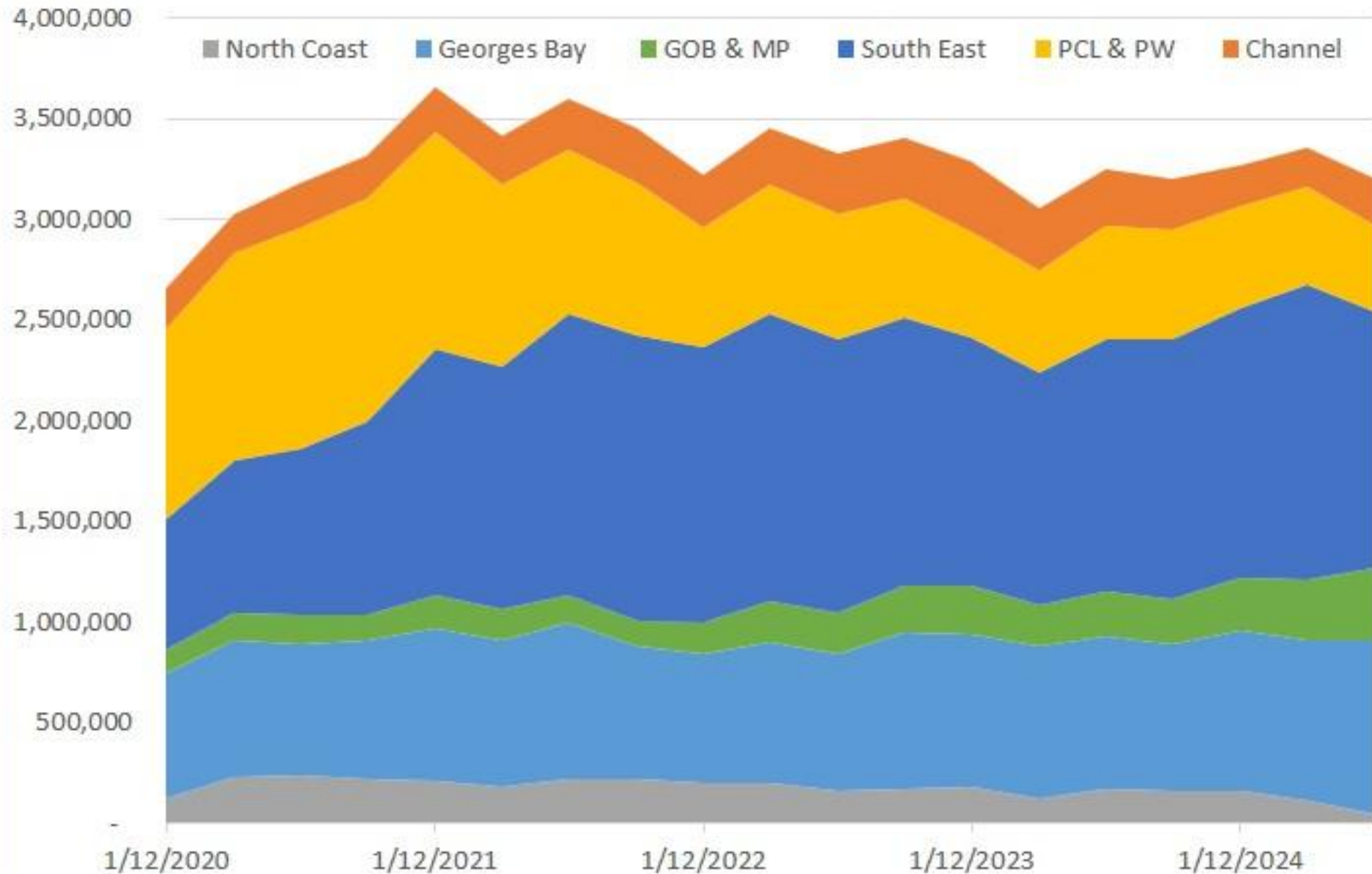
95 licences, 5 of which are hatchery / nursery licences

1,181 licensed hectares (1,315 unlicensed)





Annual production by region (dozens)



Tasmanian averages

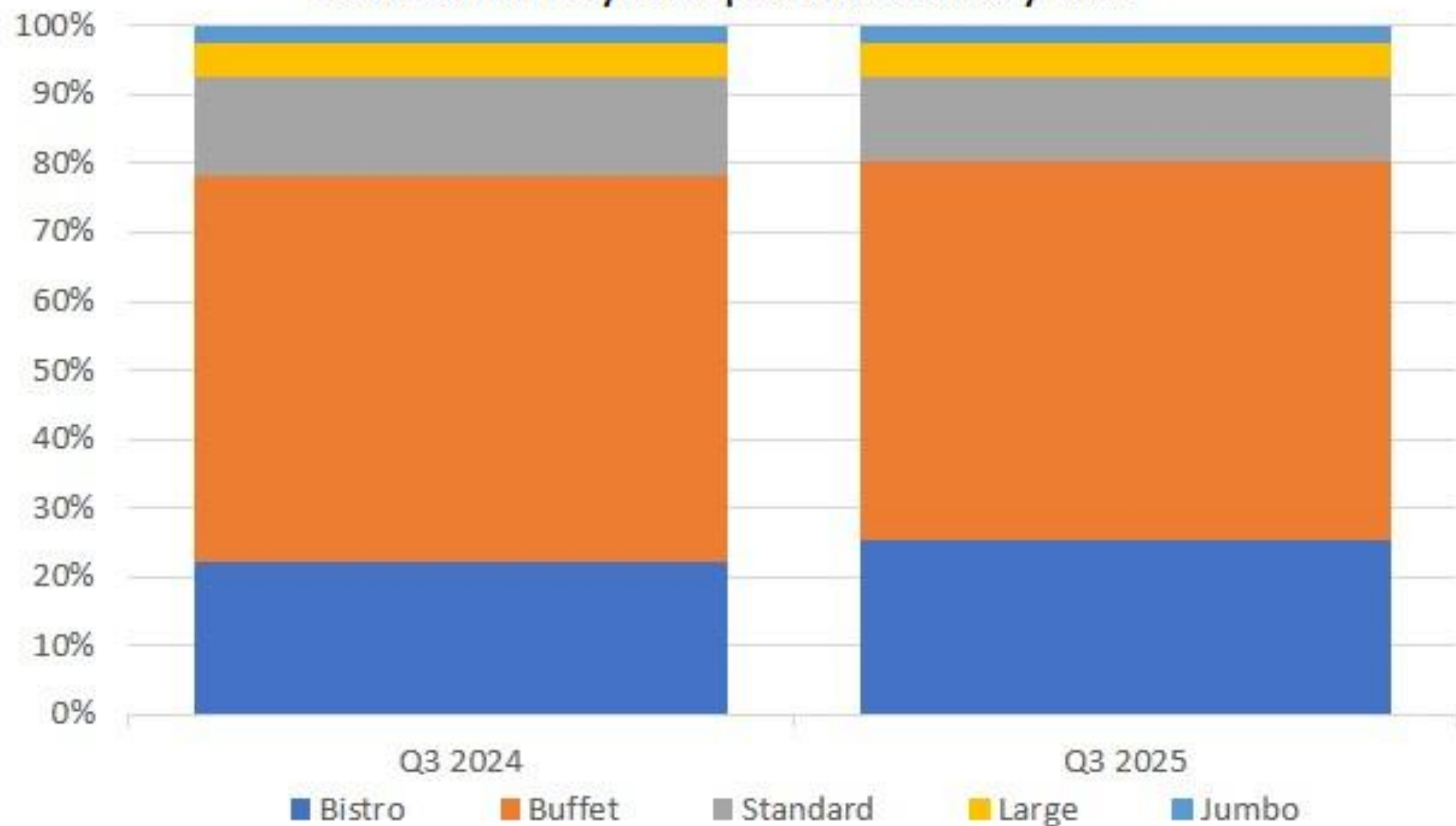
Statewide:

- 3.3 million dozen oysters.
- 35 businesses holding 90 water leases covering 1,181 hectares.
- Between 300 and 350 workers.

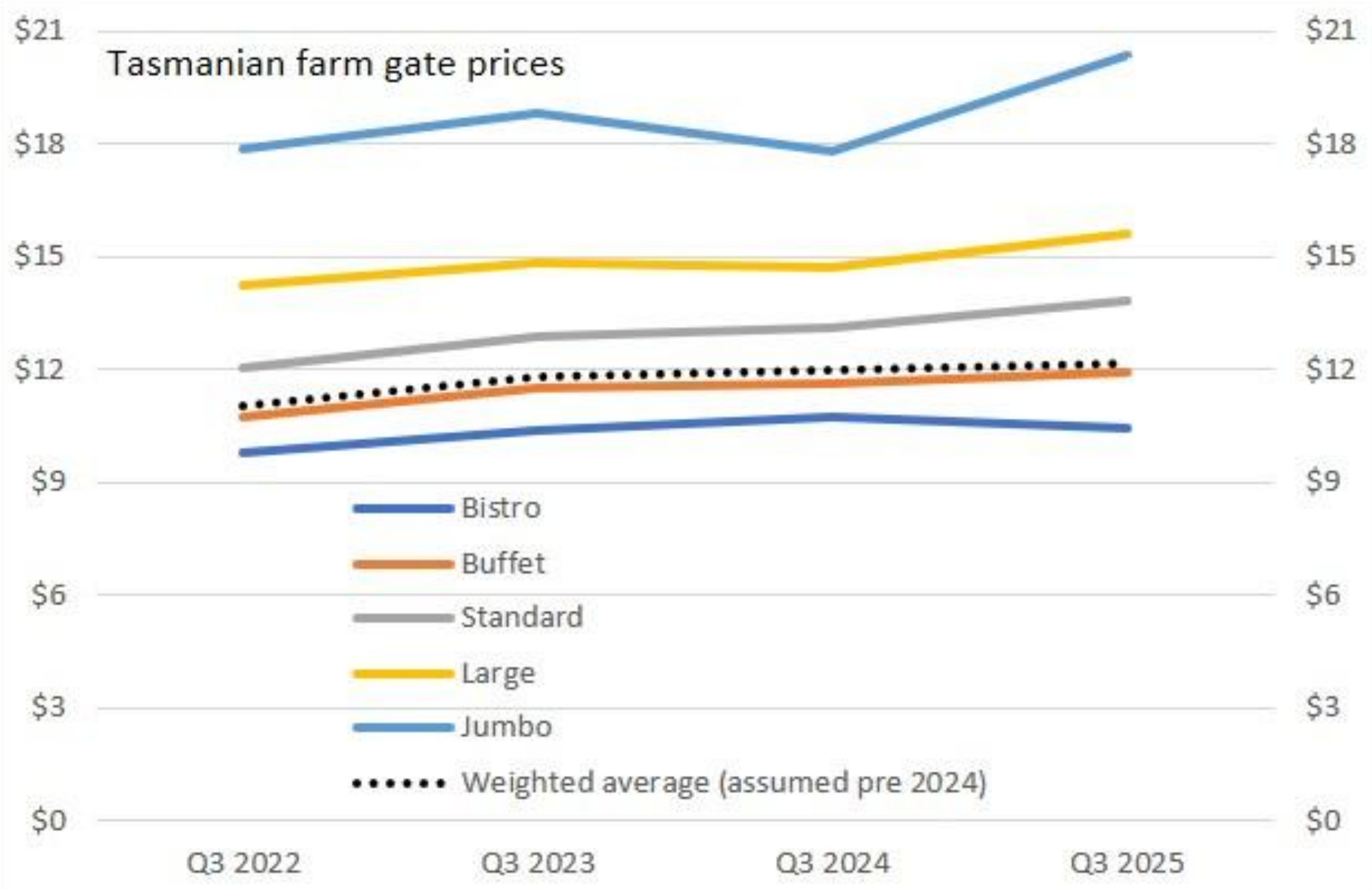
So on average we grow:

- 100,000 dozen per business,
- 2,800 dozen per hectare,
- 37,000 dozen per lease, and
- 10,000 dozen per worker.

Tasmanian oyster production by size



Tasmanian farm gate prices



Fees

- More than \$1 million in fees to Tasmanian Government.
 - That's \$28,000 per business, \$11,000 per licence, or \$900 per hectare
 - 70% for food safety (mostly biotoxin testing), 16% lease fees, 14% licence fees
- Plus ~\$200,000 to our breeding company
- Plus ~\$185,000 to Oysters Tasmania
- Plus ~\$50,000 for Seafood Industry Tasmania

Differences

- Natural
 - Temperature, algae, species, disease, farm area connectedness
- Population and economy
 - Distance to consumers and labs, worker availability, resident groups, Indigenous groups, pollution, other aquaculture
- Impact on government
 - Government budgets, government support for and focus on industry, government constraint of industry, biosecurity approach
- Quirks of history
 - Peak body and breeding arrangements, key individuals